

E N T E R P R I S E F L O R I D A

AVIATION & AEROSPACE



FLORIDA | THE FUTURE IS HERE.

WHY FLORIDA?

SOME STATES WILL PROMISE YOUR BUSINESS THE MOON.

WE CAN ACTUALLY DELIVER IT.

Florida has long been the world's premier gateway to space, undisputed air traffic hub for the western hemisphere, a major center for flight training and MRO, and home to manufacturing of aircraft and aviation/aerospace components. **Few states can match the broad range of industry expertise available in Florida.**

BUSINESS CLIMATE

Consistently ranked one of the best states for business, Florida is committed to keeping regulatory requirements and business taxes low. That, along with a strong economy and zero personal state income tax, make it a great place to do business. We won't stand in the way of your success. **We'll pave the way for it.**



Source: Tax Foundation



MARKET & ACCESS



Success today requires global access. Florida offers one of the most extensive transportation systems in the world, so you can reach your customers and suppliers anywhere, fast. Whether you're serving Florida's large market, the U.S., Latin America, or the globe, **no other state can expand your reach like Florida.**

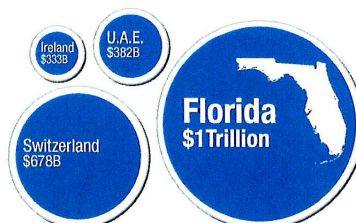
FLORIDA AVIATION & DEFENSE

businesses export more than
\$7.2 BILLION
in goods annually,
ranking Florida

#3 IN THE NATION



**17th LARGEST GLOBAL ECONOMY,
IF FLORIDA WERE A COUNTRY**



Source: AIA

WHY FLORIDA?

COMPANY TESTIMONIALS

Rev. 04/2019

"The talented workforce and global access Florida provides has allowed us to operate successfully here for decades. Our two new centers of excellence and state-of-the-art manufacturing facility will allow us to continue our growth and benefit our customers, our company and the community for many more years."

Rick Matthews | VP of Florida Operations | Northrop Grumman Aerospace Systems

"Having led other manufacturing site searches around the globe, what I can share is a confirmation of what we experienced here and come to expect. Florida is a great place to do business from every perspective: a strong pro-business environment, a skilled workforce and an important mix of industrial capabilities to run a global operation."

Marco Túlio Pellegrini | President and CEO | Embraer Executive Jets

"Boeing has a rich history in the Sunshine State and we look forward to furthering that legacy. Our ability to grow our footprint is thanks in large part to partners like Enterprise Florida, who help to create a favorable business environment where Boeing, its employees and their families can thrive."

John Elbon | Vice President and Program Manager of Commercial Programs | Boeing

"The biggest factor there is a talented workforce, that you could really hire people that understand the quality and demands of aerospace. You really want to get good assembly and integration engineers. You want to be able to get high-quality machinists and machine operators. Those jobs today are very sophisticated jobs."

Jeff Bezos | Founder | Blue Origin

ARE YOU READY?

ENTERPRISE FLORIDA IS HERE TO HELP

For expansion and location assistance:



Katie Hogan
Manager, Aviation/Aerospace
and Defense
+1 (407) 956-5635
khogan@enterprise florida.com

For exporting assistance:



Michael Cooney
Director, International Trade
Development
+1 (407) 956-5678
mcooney@enterprise florida.com

HEADQUARTERS

800 North Magnolia Avenue
Suite 1100
Orlando, Florida 32803
(407) 956-5600

INTERNATIONAL TRADE & DEVELOPMENT

201 Alhambra Circle, Suite 610
Coral Gables, Florida 33134
(305) 808-3660

TALLAHASSEE

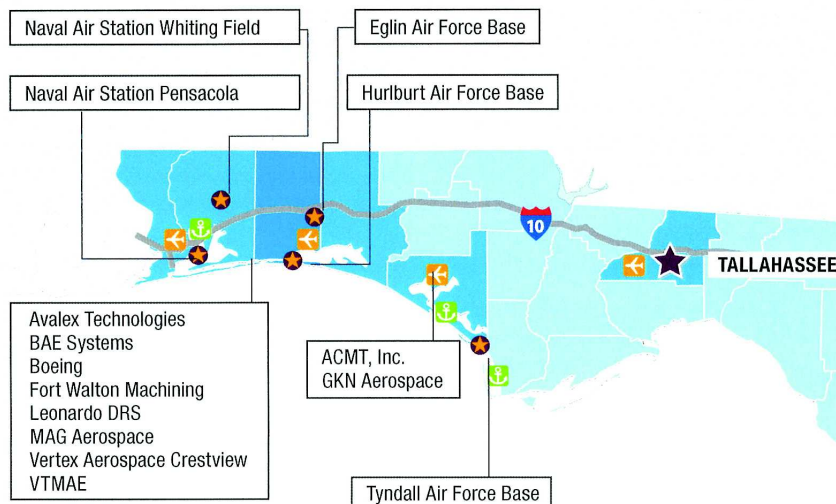
101 North Monroe Street
Suite 1000
Tallahassee, Florida 32301
(850) 298-6620



ENTERPRISEFLORIDA.COM

FLORIDA'S AVIATION

(select com



HAECO

Draken International

CAE
Chromalloy
GE Aviation
General Dynamics
Honeywell International
PEMCO
Raytheon
Safran
Textron Aviation
Tru Simulation

MacDill Air Force Base

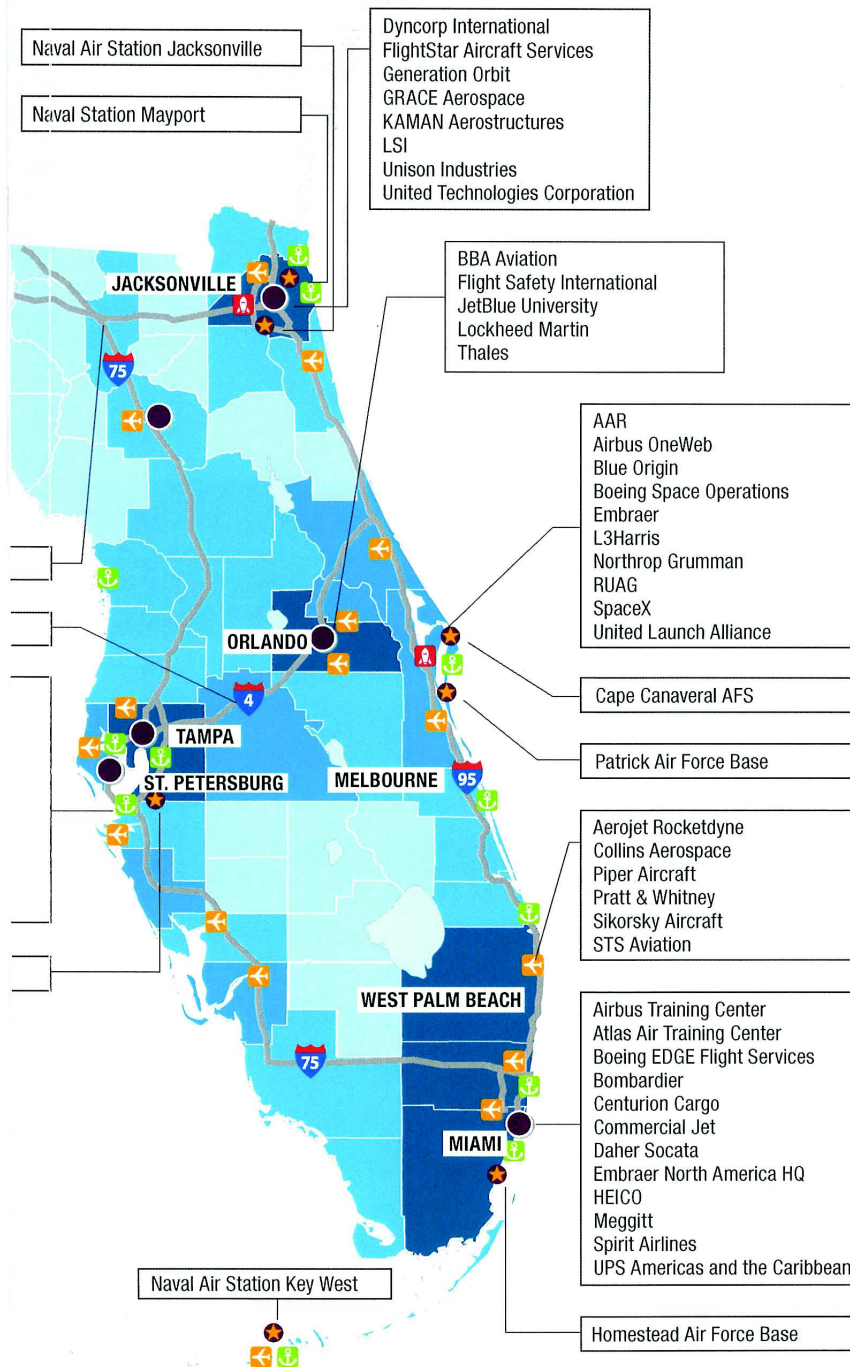


MAP KEY

- ≤ 474 Aerospace Employees
- 474 - 3,608 Aerospace Employees
- 3,608 - 12,435 Aerospace Employees
- ≥ 12,435 Aerospace Employees
- Commercial Airports (20)
- Aviation Related Military Installations (12)
- Deepwater Seaports (15)
- Spaceports (2)

FLORIDA & AEROSPACE CLUSTER

(companies highlighted)



WORKFORCE EXPERTISE

Nothing is more important to a company's success than its workforce. Nearly 100,000 Floridians work in Florida's aviation and aerospace industries with large numbers of rocket scientists, machinists, pilots, engineers, and other flexible, highly-skilled workers. Florida is also home to 60,000+ active duty personnel, 30,000+ civilian personnel, 11,000+ annual military separatees, and 1.45 million veterans. Florida's universities are among the nation's top producers of STEM graduates, including many specializing in aviation and aerospace. **So while we're helping you succeed with today's talent, we're also preparing tomorrow's.**



*CompTIA CyberStates

FLORIDA'S ANNUAL OUTPUT OF RELEVANT SKILLED CERTIFICATE AND DEGREE HOLDERS

Title	Non-degree awards/certificates	Associate	Bachelor's	Master's	Doctorate's	Total Awards
Aerospace, Aeronautical and Astronautical/Space Engineering	-	-	439	109	13	561
Aircraft Powerplant Technology/Technician	237	71	96	-	-	404
Airframe Mechanics and Aircraft Maintenance Technology/Technician	617	-	-	-	-	617
Aviation/Airway Management and Operations	17	125	93	183	-	418
Computer Technology/Computer Systems Technology	207	-	-	-	-	207
Electrical and Electronics Engineering	-	58	734	578	93	1,463
Electrical, Electronic and Communications Engineering Technology/Technician	169	125	65	-	-	359
Industrial Engineering	-	-	272	178	31	481
Mechanical Engineering	-	-	1,298	294	60	1652
Systems Engineering	-	-	133	183	7	323
Total Awards	1,247	397	3,130	1,525	204	6,485

Source: JobsEQ®; Data as of the 2015-2016 academic year.

Note: Figures may not sum due to rounding.